### **Records and Registration's**

# **CIM: CROSS-LISTED COURSES**

# A Quick Guide

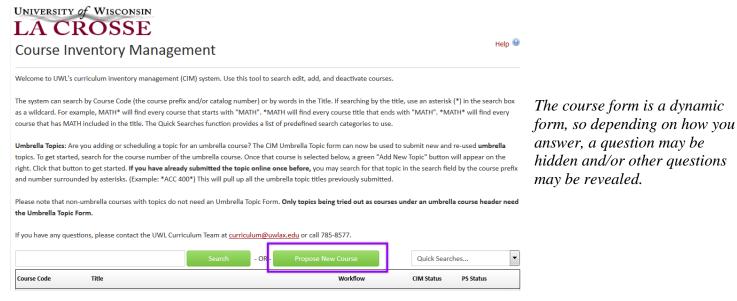
Below are three cross-listed scenarios and how they are managed in CIM. Remember to create (or edit) all cross-listed courses in CIM. A separate course form needs to be completed for all departments involved.

Log into CIM using user id and password. (Mozilla Firefox works best as a browser.) See CIM: Logging In & Out. Click on the Course form login button (requires UWL network user id/password log in).

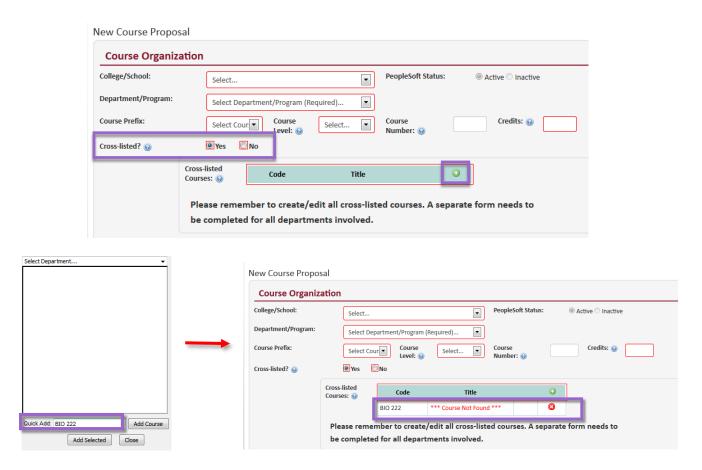
#### Beginning tips:

- Throughout the form, there are question marks inside blue circles. These are called help bubbles. Click or hover over the icon to display additional help information/tips.
- In fields that ask for a typed answer, you may copy and paste an answer from another document, such as a Word document, to save time. Please note that some formatting may be lost.
- A field with a red box around it is a required field.

## **Scenario 1: Cross-listing 2 (or more) NEW courses**

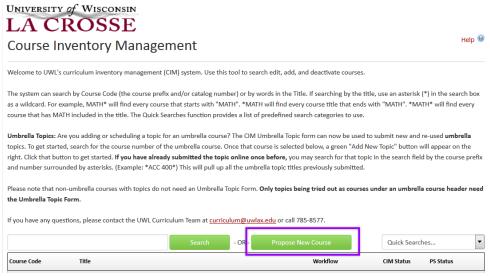


- 1. Click on **Propose New Course**. A new window will open up.
- 2. Start filling in the form with the new course information (refer to the CIM Guide: New Courses training materials). In the Course Organization section, there is a Cross-listed? question. Select Yes. Use the green plus sign to add the new cross-listed course. Since the new cross-listed course has not been approved yet, you will have to type the other new cross-listed course into the Quick Add text field (use the 3 character prefix, followed by a space and then the 3 digit course number; for example, BIO 222). Press Enter or click Add Course. \*\*\*Course Not Found\*\*\* will display in the Title area. This is OK because the course has not been approved yet. If this is not the right course for some reason, use the red X to remove it and try again. Use the green plus to add more courses and repeat steps as needed. (See below).



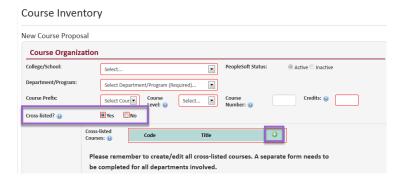
- 3. Complete the rest of the form. Reference CIM Guide: New Courses for specific details.
- 4. After completing the form, select one of the following:
  - a. **Save Changes** if you want to save your work and come back to the form at a later time. This save does NOT submit the proposed changes to workflow and will allow you to save without filling out all of the required fields.
  - b. Save & Start Workflow to save and submit all changes for approval. ALL required fields must be filled out before the proposal can be submitted. When you hit this button, the form saves and notifies the next person in the approval process. The next user in the approval process received an automated email explaining that they can now review, edit, approve, or reject the course proposal.
  - c. Cancel if you don't want to save any data in your form and return to the previous screen. You will lose all of your work. Form will not be submitted to workflow.
- 5. If the form is ready for approval, return to step 1 and repeat for the new course(s) being cross-listed. Or notify the other department(s) that your department's course form is completed and that they may copy it when creating their course.

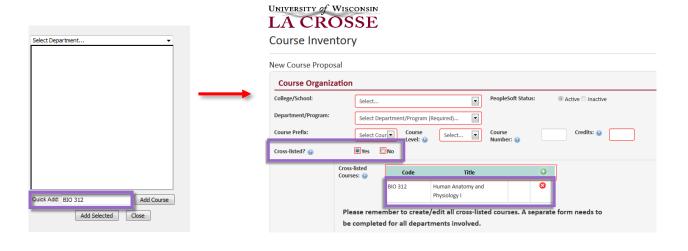
## Scenario 2: Cross-listing a NEW course to an EXISTING course(s)



The course form is a dynamic form, so depending on how you answer, a question may be hidden and/or other questions may be revealed.

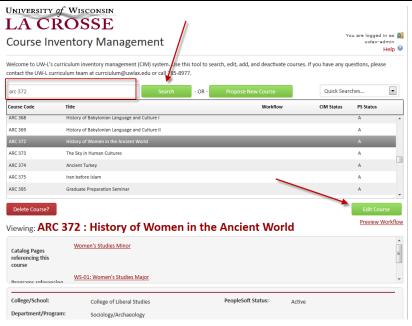
- 1. Click on **Propose New Course**. A new window will open up.
- 2. Start filling in the form with the new course information (refer to the CIM Guide: New Courses training materials). In the Course Organization section, there is a Cross-listed? question. Select Yes. Use the green plus sign to cross-list the existing course with the new course using one of the following:
  - a. Type in the existing cross-listed course number into the **Quick Add** text field (use the 3 character prefix, followed by a space and then the 3 digit course number; for example, BIO 312). Press **Enter** or click **Add Course**. The existing course will appear. If this is not the right course for some reason, use the red X to remove it and try again. Use the green plus to add more courses and repeat the same steps as needed.
  - b. Or click select the department from dropdown menu, highlight the correct course, and click on **Add Selected**. This can be done multiple times if the course is cross-listed with multiple departments.





- 3. Complete the rest of the form. Reference CIM Guide: New Courses for specific details.
- 4. After completing the form, select one of the following:
  - a. **Save Changes** if you want to save your work and come back to the form at a later time. This save does NOT submit the proposed changes to workflow and will allow you to save without filling out all of the required fields.
  - b. Save & Start Workflow to save and submit all changes for approval. ALL required fields must be filled out before the proposal can be submitted. When you hit this button, the form saves and notifies the next person in the approval process. The next user in the approval process received an automated email explaining that they can now review, edit, approve, or reject the course proposal.
    Cancel if you don't want to save any data in your form and return to the previous screen. You will lose all of your work. Form will not be submitted to workflow.
- 5. If the form is ready for approval, notify the other department(s) that the form for your department's course form is completed and that they may need to update their course form.

## Scenario 3: Cross-listing an EXISTING course to an EXISTING course(s)



The course form is a dynamic form, so depending on how you answer, a question may be hidden and/or other questions may be revealed.

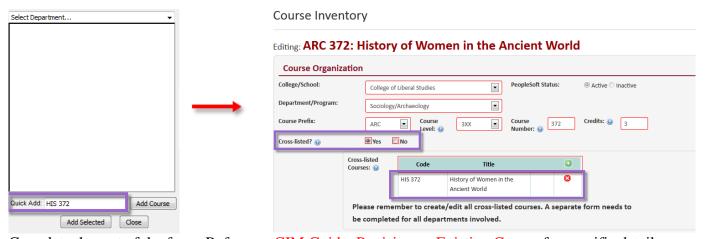
- 1. Search for the existing course. Type the course prefix, followed by a space, and the 3 digit number. Press Enter or Search. Select the desired course by clicking on it once. A preview of that course appears below the search results. If this is the course you want to revise, select the green **Edit Course** button. This opens the course form in a new window.
- 2. Begin editing the course form information (refer to the CIM Guide: Revising an Existing Course training materials). A majority of the form is pre-populated based on the current course information in WINGS.
- 3. In the **Course Organization** section, there is a **Cross-listed?** question. Select **Yes**. Use the green plus sign to cross-list the existing course with the new course using one of the following:
  - a. Type in the existing cross-listed course number into the **Quick Add** text field (use the 3 character prefix, followed by a space and then the 3 digit course number; for example, HIS 372). Press **Enter** or click **Add Course**. The existing course will appear. If this is not the right course for some reason, use the red X to remove it and try again. Repeat the steps as needed to add more courses.
  - b. Or click select the department from dropdown menu, highlight the correct course, and click on **Add Selected**. This can be done multiple times if the course is cross-listed with multiple departments.



#### Editing: ARC 372: History of Women in the Ancient World **Course Organization** College/School: PeopleSoft Status: Active Inactive College of Liberal Studies • Department/Program • Sociology/Archaeology Course Prefix: • ARC • Cross-listed? () Cross-listed Title

Please remember to create/edit all cross-listed courses. A separate form needs to

be completed for all departments involved.



- 4. Complete the rest of the form. Reference CIM Guide: Revising an Existing Course for specific details.
- 5. After completing the form, select one of the following:
  - a. **Save Changes** if you want to save your work and come back to the form at a later time. This save does NOT submit the proposed changes to workflow and will allow you to save without filling out all of the required fields.
  - b. Save & Start Workflow to save and submit all changes for approval. ALL required fields must be filled out before the proposal can be submitted. When you hit this button, the form saves and notifies the next person in the approval process. The next user in the approval process received an automated email explaining that they can now review, edit, approve, or reject the course proposal.
  - c. **Cancel** if you don't want to save any data in your form and return to the previous screen. You will lose all of your work. Form will not be submitted to workflow.
- 6. If the form is ready for approval, notify the other department(s) that the form for your department's course form is completed and that they may need to update their course form. Remember to create/edit all cross-listed courses. A separate from needs to be created for all departments involved.

**Start Over:** Contact the curriculum administrators in the Records and Registration office (<a href="mailto:curriculum@uwlax.edu">curriculum@uwlax.edu</a>) to delete/shred a new course proposal or course revision that has been saved but NOT submitted to workflow.

History

Once a proposal is approved (gone through all workflow steps), a History of the change becomes available in the course preview. Click any of the dated links to view the approved changes. The history includes revisions and any attached documentation, and will only appear after a course has been updated/approved using CIM.

#### **Logging out**

Close all windows and instances of your browser in order to log out.

Edit Course

Preview Workflow

#### History

- 1. Mar 24, 2015 by Adam Van Liere (avanliere)
- 2. May 22, 2015 by Adam Van Liere (avanliere)

For tips on how to edit, click on the "Help" button ( Help ) at the top right corner of the Course or Program Management screens. Or refer to the other Curriculum Guidelines on <a href="http://www.uwlax.edu/records/faculty-staff-resources/curriculum-resources/">http://www.uwlax.edu/records/faculty-staff-resources/curriculum-resources/</a>. Or contact the curriculum administrators in the Records and Registration office at <a href="mailto:curriculum@uwlax.edu">curriculum@uwlax.edu</a>.