

Sally A. Jones

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CURRENT ADDRESS

1000 Central Avenue
La Crosse, WI 54601
Cell: 000.000.0000

PERMANENT ADDRESS

2000 Main Street
Your Town, WI 50001
000.000.0000

OBJECTIVE

An underwriting trainee position with a major insurance company

EDUCATION

Bachelor of Science-May 20XX

University of Wisconsin- La Crosse, La Crosse, WI

- Major in Finance
- Emphasis in Risk and Insurance
- Minor in Accountancy
- Major GPA - 3.30, Dean's list three semesters

Responsible for 100% of college expenses

RELATED COURSEWORK

- Principles of Insurance
- Life Insurance\Money Capital Market
- Property and Casualty Insurance
- Corporate Finance
- Principles of Investments

INTERNSHIP EXPERIENCE

ABC Company, My Town, WI

Summer 20XX

Financial Assistant Intern

- Assisted CFP/CPA & Mortgage FAs
- Managed a simulated portfolio
- Conducted research for CFA based on clients' needs
- Gained an understanding of financial services and products

PROFESSIONAL AFFILIATIONS

Financial Management Association, 20XX – present

- Served as Vice President of Professional Activities
- Coordinated a corporate tour for members at a major financial institution in Chicago

VOLUNTEER EXPERIENCE

Guest speaker at West High School, 20XX

- Spoke to high school juniors about the transition from high school to college

Volunteer at the La Crosse Children's Museum, 20XX

- Organized and ran the concession stand for overnights

SUMMER & PART-TIME POSITIONS

XYZ Insurance – My Town, WI, May 20XX-September 20XX

MNO, Inc. – Your Town, WI, June 20XX-present

References

Sally A. Jones

Jeff Smith, CFM
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