

# UW-La Crosse Financial Aid

FA1-08/9(1/08)I

## 2008 – 09 Verification Worksheet For Independent Students

Your financial aid application was selected for review in a process called “verification”. In this process, the Financial Aid Office will be comparing the information provided on this form and on your tax returns to the information you provided on your *Free Application for Federal Student Aid* (FAFSA). If there are any differences between your FAFSA information and your financial documents, your FAFSA data may be corrected.

**Return this form as soon as possible to avoid delay in receiving your financial aid.**

### A. Student Information

Last name	First name	M.I.	Social Security #
Address (include apt. no.)			Date of Birth
City	State	ZIP Code	Phone number (including area code)

### B. Family Information

List **all** the people in your household who will be supported by you between July 1, 2008 and June 30, 2009. Be certain to include:

- Yourself and your spouse
- Your dependent children (if they will receive more than half their support from you and are considered dependent students when they apply for federal financial aid). Do not include children for whom child support is paid, or foster children.
- Other people only if they lived with and received more than half their support from you at the time you applied for financial aid and will continue to do so between July 1, 2008 through June 30, 2009. Do not include foster children.
- If applicable, name of college that family members will be attending at least half time between July 1, 2008 and June 30, 2009.

Relationship to Student	Name	Age	College Attending 2008-09 (at least half time)	Grade Level
<i>You (self)</i>			UW-La Crosse	
<i>Spouse</i>				
<i>Children/Others</i>				

Use extra page if necessary to list family members.

### C. Untaxed Income

List by source the amounts reported on FAFSA worksheets A and B. If an amount is “0” write “0”. **Do not leave any blanks.**

2007 Untaxed Income (Source)	Student (2007 total)	Spouse (2007 total)
Social Security payments received that were not taxed (Attach copy of statement if available)	\$	\$
Child Support Received (Do not include foster care or adoption payments) <b>Date support will end:</b>	\$	\$
Worker’s Compensation	\$	\$
Housing, Food, and Other Living Allowances (e.g. for Military & Clergy) (Attach copy of statement if available)	\$	\$
Payments to tax-deferred plans (Listed on W-2 forms, box 12a through 12d, codes D, E, F, G, H, and S)	\$	\$
Veterans Non-Educational Benefits	\$	\$
Welfare benefits received including Temporary Assistance for Needy Families (TANF) Don’t include food stamps or subsidized housing	\$	\$
Other	\$	\$

**(OVER)**

### **D. Income Exclusion**

List by source the amounts reported on FAFSA worksheet C. If an amount is "0" write "0". **Do not leave any blanks.**

<b>2007 Income Exclusion</b>	<b>Student (2007 total)</b>	<b>Spouse (2007 total)</b>
Child support <b>PAID</b> out because of divorce or separation. (Provide names of children. Do <b>NOT</b> include support of children listed in Section A.)	\$ _____	<b>Names of children receiving support:</b> \$ _____ _____ _____
Taxable earnings from Federal Work Study	\$ _____	\$ _____
Student grant, scholarship, fellowship, and assistantship aid, (including AmeriCorps awards) <b>that was reported to the IRS in your adjusted gross income on Federal tax form.</b>	\$ _____	\$ _____

### **E. Tax Filing Status**

Indicate your and your spouse's 2007 tax filing status by checking the appropriate box. If you filed your FAFSA as married, your spouse's 2007 federal tax return is required even though you may not have been married in 2007. If you filed a joint tax return in 2007, but are now separated, divorced or widowed, divide each line item on the tax return between your responsibility and your spouse's.

Student	Spouse
<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>

*I have enclosed a signed copy of my 2007 federal tax forms.*

*I have not and am not required to file a 2007 federal tax return.*

(You must complete the chart below)

**If you have worked but were not required to file a 2007 federal income tax return, list below your employer(s) and any income received in 2007. Attach copies of W-2(s) from your employer(s), if available, to verify income reported below.**

<b>STUDENT</b> Employer's Name or Source of income	Amount earned in 2007
<b>TOTAL</b>	\$ _____

<b>SPOUSE</b> Employer's Name or source of income	Amount earned in 2007
<b>TOTAL</b>	\$ _____

### **F. Sign This Worksheet**

**I certify that all information reported to qualify for federal student aid is complete and correct.**

\_\_\_\_\_  
Student Signature Date

\_\_\_\_\_  
Spouse Signature Date

**Mail this signed form and tax returns to:**

UW La Crosse Financial Aid Office  
1725 State St  
La Crosse, WI 54601

Telephone 608 785-8604  
Fax # 608 785-8843  
e-mail: [finaid@uwla.edu](mailto:finaid@uwla.edu)  
[www.uwla.edu/finaid](http://www.uwla.edu/finaid)

**WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.