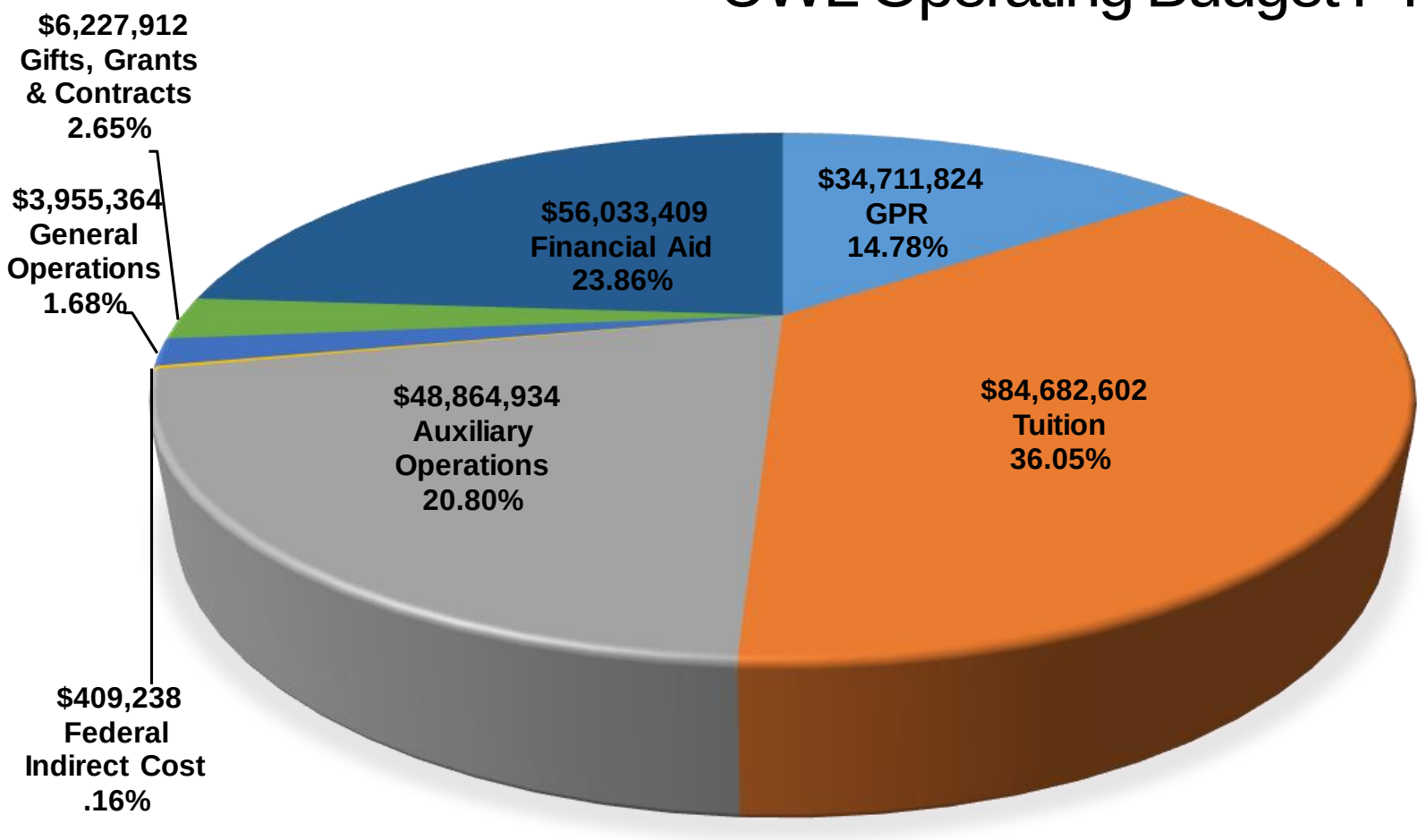
University of Wisconsin-La Crosse

Budget Planning & Review
Fiscal Year 2019-20

UWL Operating Budget FY20



UWL Budget: $234,885,283

State Fund Appropriations

Fund	Description
102	General Purpose Revenue (GPR)
104/132/189	Extended Learning & SBDC
128	Auxiliaries & Segregated Fees
131	Academic Fees - Tuition
136	General Operations
150	Federal Indirect Cost Reimbursement
233	Gifts

All Funds Budget by Division & College

Division	Unclassified	Classified	S&E & Capital	Fr. Benefits & Other	Pct.	Total
Chancellor	421,204	4,000	60,900	0	0.21%	486,104
Academic Affairs						
Provost	6,847,242	1,756,018	4,553,250	58,538,142	30.52%	71,694,652
SOE	3,551,101	366,536	1,275,832	626,385	2.48%	5,819,854
CBA	7,070,613	256,057	325,816	706,773	3.56%	8,359,259
CASSH	13,241,255	646,125	1,039,958	1,553,269	7.02%	16,480,607
CSH	17,721,722	780,426	2,136,350	2,099,350	9.68%	22,737,848
Total Academic Affairs	48,431,933	3,805,162	9,331,206	63,523,919	53.26%	125,092,220
Admin. & Finance	5,333,718	7,208,415	13,418,186	(3,218,747)	9.68%	22,741,572
Student Affairs	6,232,626	3,337,635	19,375,177	14,813,910	18.63%	43,759,348
University Advancement	1,523,294	139,588	131,964	184,048	0.84%	1,978,894
Diversity & Inclusion	1,430,421	135,305	135,812	179,170	0.80%	1,880,708
University-Wide	993,313	68,763	5,433,975	32,450,386	16.58%	38,946,437
Total	64,366,509	14,698,868	47,887,220	107,932,686	100.00%	234,885,283

All Funds Budget by Expenditure Function

Division	Instruction	Research	Public Service	Academic Support	Student Services	Financial Aid	Auxiliary Enterprises	Physical Plant	Institutional Support	Pct.	Total
Chancellor	0	0	9,232	0	0	0	0	0	476,872	0.21%	486,104
Academic Affairs											
Provost	4,185,593	195,639	50,573	4,988,977	3,600,958	58,078,456	0	0	594,456	30.52%	71,694,652
SOE	3,550,482	500	678,590	1,424,207	55,267	110,808	0	0	0	2.48%	5,819,854
CBA	7,552,649	39,256	232,105	527,749	0	0	0	0	7,500	3.56%	8,359,259
CASSH	15,482,599	0	88,855	689,853	164,300	45,000	0	0	10,000	7.02%	16,480,607
CSH	21,397,935	27,874	82,514	1,136,119	10,150	65,256	0	0	18,000	9.68%	22,737,848
Total Academic Affairs	52,169,258	263,269	1,132,637	8,766,905	3,830,675	58,299,520	0	0	629,956	53.26%	125,092,220
Admin. & Finance	1,272,992	0	0	4,491,581	926,343	43,800	1,318,670	8,559,197	6,128,989	9.68%	22,741,572
Student Affairs	0	0	310,865	0	18,662,362	127,806	24,231,486	0	426,829	18.63%	43,759,348
University Advancement	0	0	11,695	528,262	0	0	0	0	1,438,937	0.84%	1,978,894
Diversity & Inclusion	0	0	4,158	0	1,876,550	0	0	0	0	0.80%	1,880,708
University-Wide	14,796,526	3,807,671	677,263	4,160,010	895,870	(17,633)	0	11,774,688	2,852,042	16.58%	38,946,437
Total	68,238,776	4,070,940	2,145,850	17,946,758	26,191,800	58,453,493	25,550,156	20,333,885	11,953,625	100.00%	234,885,283

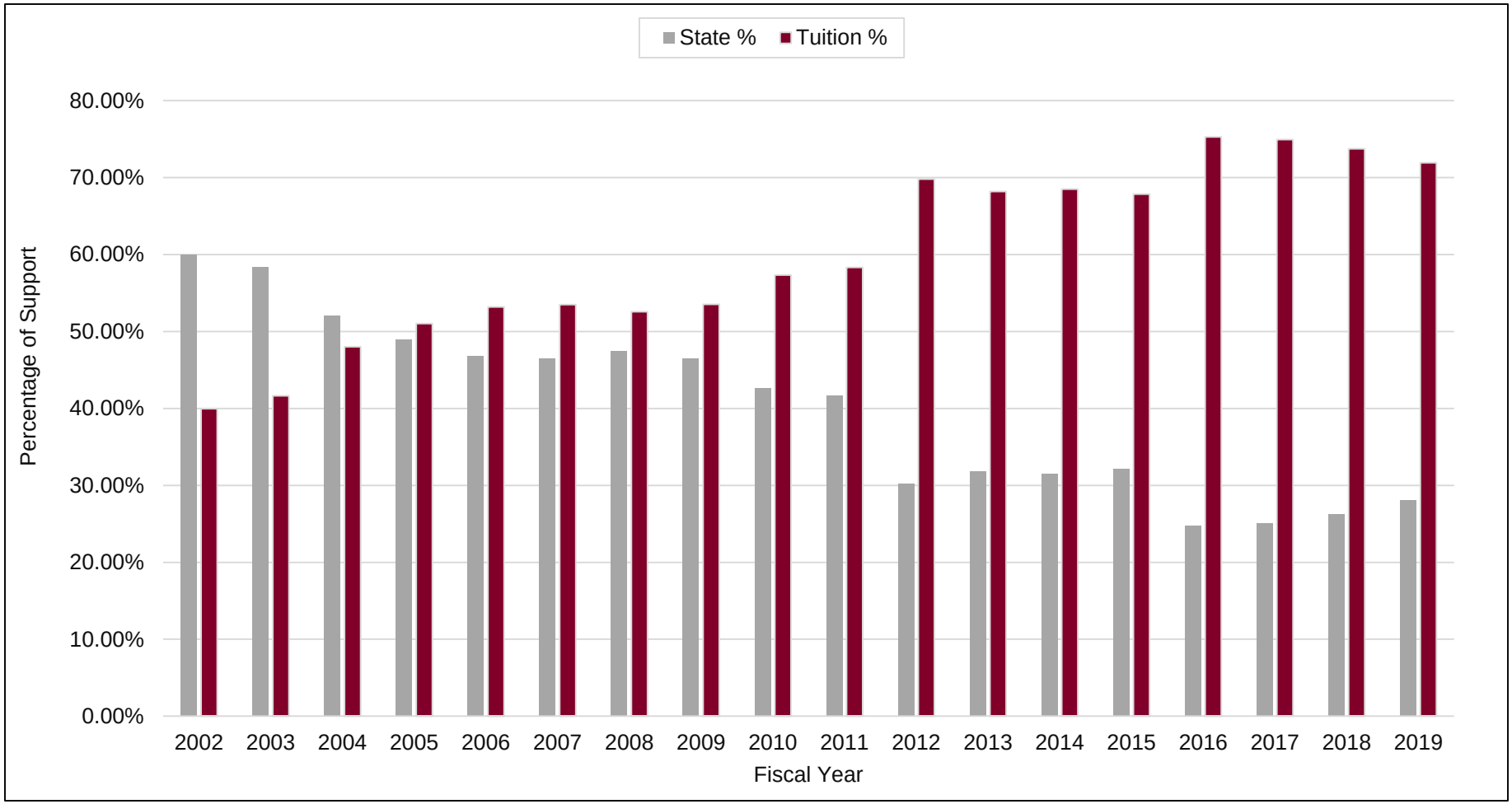
Biennial Budget Reduction History (M)

Biennium	UW System Reduction	UWL Base Reduction	UWL 1x Reduction	UWL Total Reduction	UWL FTE Reduction	UWL Biennial Reduction	Student to Faculty Ratio
2001-03	55	1.40	.60	2.00	13	3.40	22:1
2003-05	100	1.70	.80	2.50	27	4.20	22:1
2005-07	90	1.80	-	1.80	30	3.60	24:1
2007-09	25	-	.60	.60	-	.60	23:1
2009-11	155	3.10	3.86	6.96	6	9.50	21:1
2011-13	125	5.20	2.71	7.91	2	13.10	20:1
2013-15	62	2.48	-	2.48	-	4.96	19:1
2015-17	125	6.85	-	6.85	81	13.70	18:1
Total	737	22.53	8.57	31.10	159	53.06	

Resource Allocation History

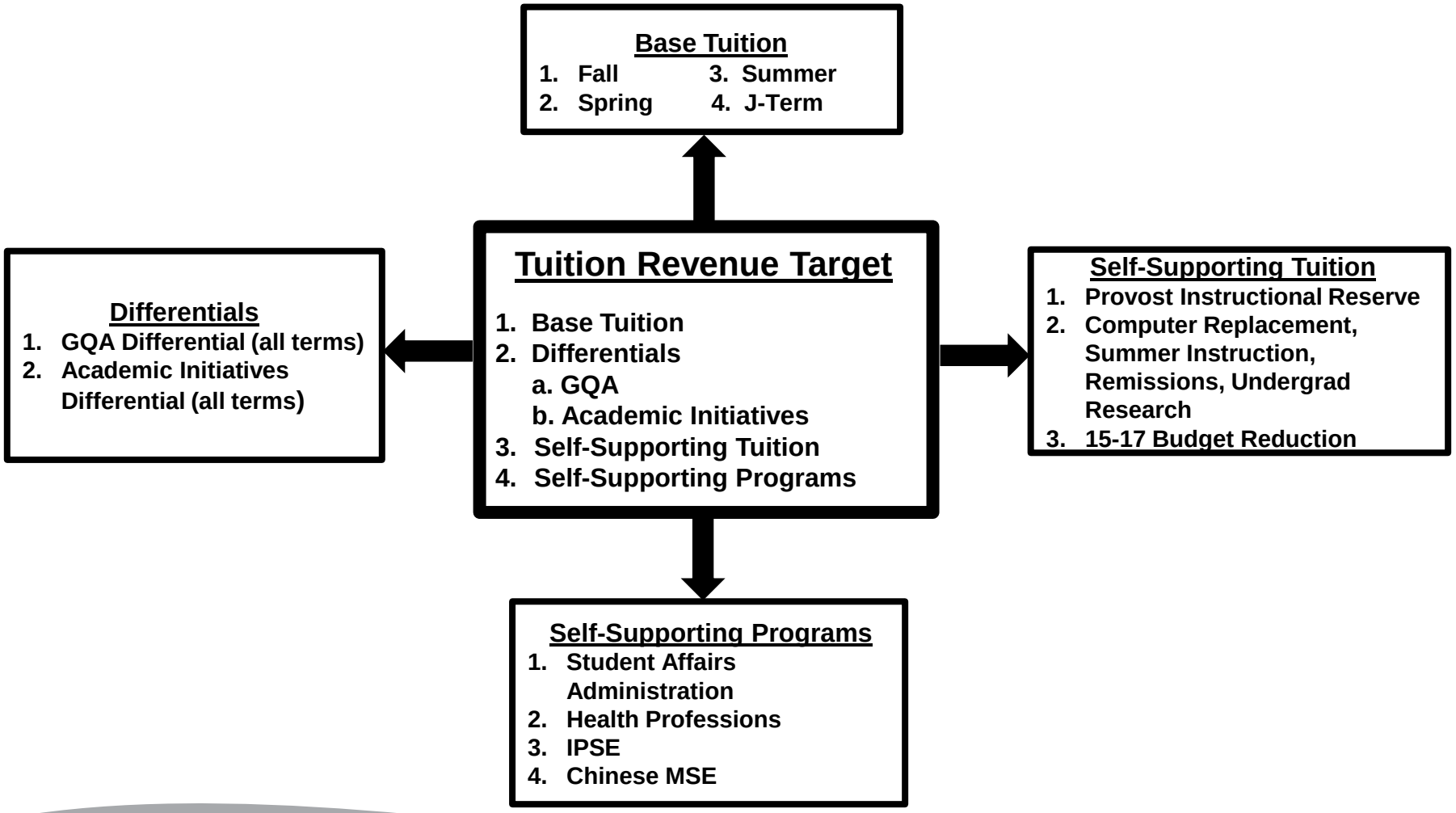
Biennium	Amount (M)	Description
2003 & 2013	1.38	Academic Initiatives
2008-15	15.21	Growth Quality & Access
2017-19	1.30	15-17 Lapse Return
2017-19	1.00	Utility & Fringe Benefits
2017-19	1.20	Outcomes Based Funding
2019-21	.96	Outcomes Based Funding
Total	21.05	

UWL GPR/Tuition Funding Support



Fiscal Year 2019-20

UWL Tuition Revenue Target



Fiscal Year 2019-20

UWL Tuition Budget Summary

Budget Detail for Tuition Revenue Target	Amount
FY20 Tuition Revenue Target	**81,743,205**
Obligations:	
UW System Tuition Pool Obligation	**53,630,844**
Growth, Quality & Access	**15,207,281**
Academic Initiatives	**1,378,109**
Self-Supporting Tuition	**7,789,600**
Self-Supporting Programs	**3,737,371**
Total FY20 Tuition Budget	**81,743,205**

GQA Program Summary

Description	Amount
Tuition Per Full-Time Student	1,146
GQA Tuition Revenue Budget	15,207,288
GQA Expenditure Budget	
Salaries	10,117,654
Fringe Benefits	4,307,774
Supplies & Expense	781,860
Total Expenses	15,207,288
Faculty Positions	141.50
Staff Positions	32.18
Total GQA Positions	173.68

Academic Initiatives

Program Area	Program	FY2019-20 Budget	FY2019-20 FTE
Advising	Learning Center	164,644	-
Advising	ACCESS Center	46,785	0.83
Advising	Academic Advising Center	278,049	3.16
Advising	School of Education	69,177	1.00
Diversity	Campus Climate	219,335	3.00
Diversity	Pride Center	25,462	0.30
Diversity	Admissions-Diversity Recruiter	82,551	1.00
Diversity	Violence Prevention	19,281	.50
Internationalization	International Ed. & Engagement	168,017	-
Research	Library	153,354	-
Research	Undergraduate Research	107,669	0.60
Research	Graduate Research	44,000	-
Total		1,378,109	10.39
Note: Academic Initiatives differential tuition amounts to $139.92 for the academic year.			

State Pay Plan History

Fiscal Year	State Pay Plan	CUPA
2009-10	0.00%	0.0%
2010-11	0.00%	1.1%
2011-12	-6% to -12%	2.0%
2012-13	0.00%	2.2%
2013-14	1.00%	2.3%
2014-15	1.00%	2.3%
2015-16	-2% to -4%	2.4%
2016-17	0.00%	2.6%
2017-18	2.00%	3.0%
2018-19	2.00%	3.0%
2019-20	2.00%	3.0%

UWL Self-Funded Base Compensation

Fiscal Year	Faculty	IAS	NIAS	Univ. Staff	F.B.	Total
2019	313,589	108,450	33,173	258,423	138,445	852,080
2018	267,781	62,061	188,370	82,454	116,529	717,195
2017	472,895	81,217	266,698	67,347	172,302	1,060,459
2016	682,211	79,632	216,787	385,992	264,737	1,629,359
2015	525,758	100,542	117,243	87,827	161,286	992,656
2014	204,227	43,446	26,370	126,607	77,726	478,376
2013	221,490	59,096	76,352	126,606	93,808	577,352
2012	107,000	20,500	18,506	-	28,325	174,331
Total	2,794,951	554,944	943,499	1,135,256	1,053,158	6,481,808

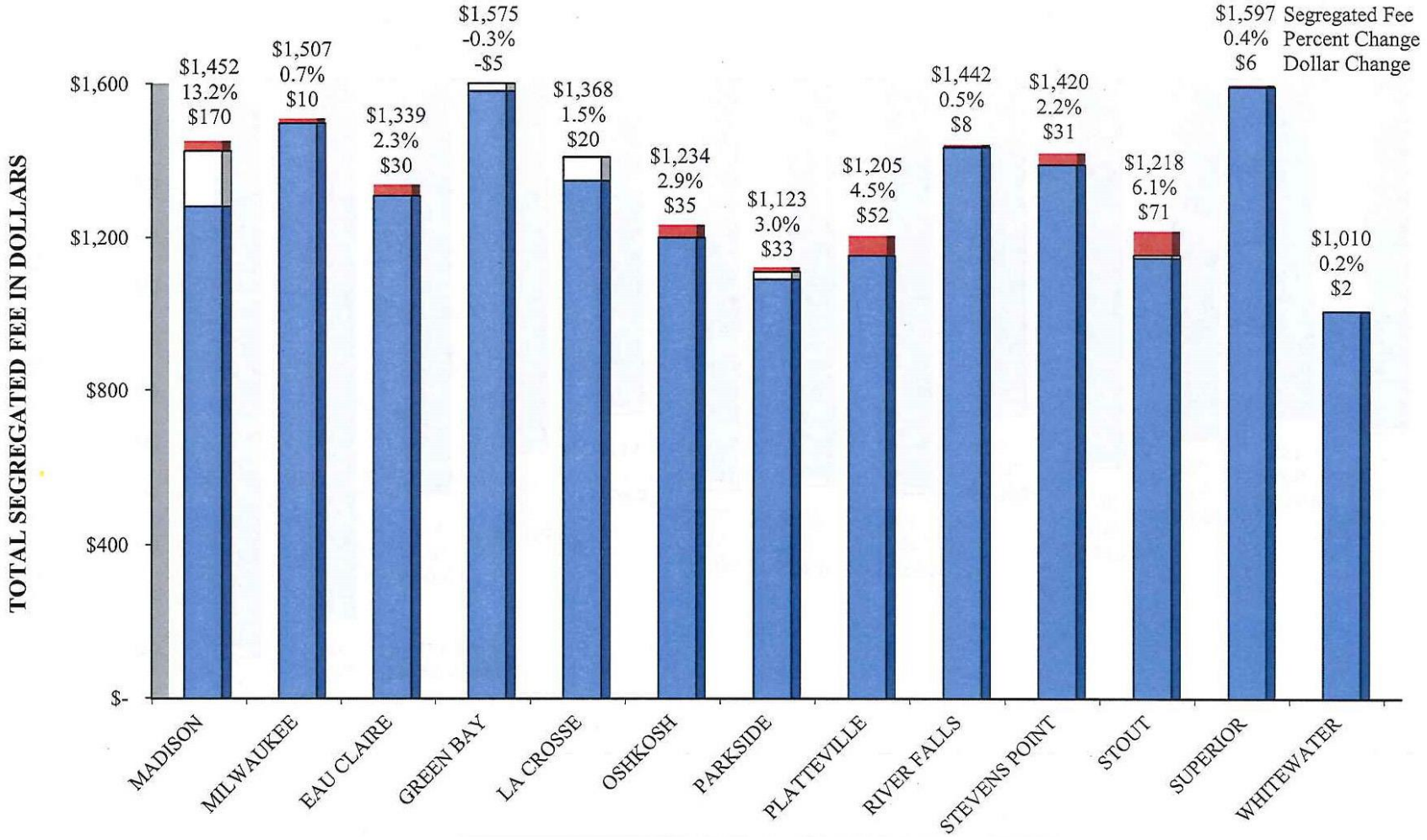
UWL Self-Funded Lump Sum Compensation

Fiscal Year	Faculty	IAS	NIAS	Univ. Staff	F.B.	Total
2020	250,836	55,605	197,055	109,199	118,863	731,558
2019	247,079	57,235	181,230	106,470	114,851	706,865
2018	523,697	143,049	366,936	245,503	248,162	1,527,347
2017	283,791	105,306	243,388	263,291	173,781	1,069,557
2016	260,341	87,933	233,054	179,637	147,627	908,592
2015	223,778	30,258	81,871	80,000	80,686	496,593
2014	141,890	22,118	78,336	-	47,015	289,359
Total	1,931,412	501,504	1,381,870	984,100	930,984	5,729,870

Cost of Attendance Summary

Item	FY20 Rate	FY12-20 Increase
Tuition	$6,298	0.7%
GQA Differential	$1,146	0.7%
Academic Initiatives Differential	$140	0.7%
Segregated Fees	$1,368	4.9%
Textbook Rental	$174	-1.0%
Room	$3,921	1.6%
Board	$2,544	0.4%

UW System Segregated Fee Schedule FY19-20



UW System Room & Board Rates FY19-20

UW System Textbook Rental Rates

Institution	2018-19	2019-20	Change	% Change
Eau Claire	150.00	140.00	-10.00	-6.67%
La Crosse	173.92	173.92	-	0.00%
Platteville	225.00	250.00	25.00	11.11%
River Falls	162.90	167.78	4.88	3.00%
Stevens Point	151.68	151.68	0.00	0.00%
Stout	515.40	450.90	(64.50)	-12.51%
Whitewater	165.12	165.12	-	0.00%

Challenges:

- 10 Yr. Tuition Freeze
- State Funding Priorities
- WI Demographics
- Sustaining Enrollment
- Employee Recruitment & Retention

Opportunities:

- Academic Quality
- Campus Life
- Thawing of Tuition Freeze
- Resource Planning Strategies
- Capital Infrastructure Investment

Questions
&
Answers