

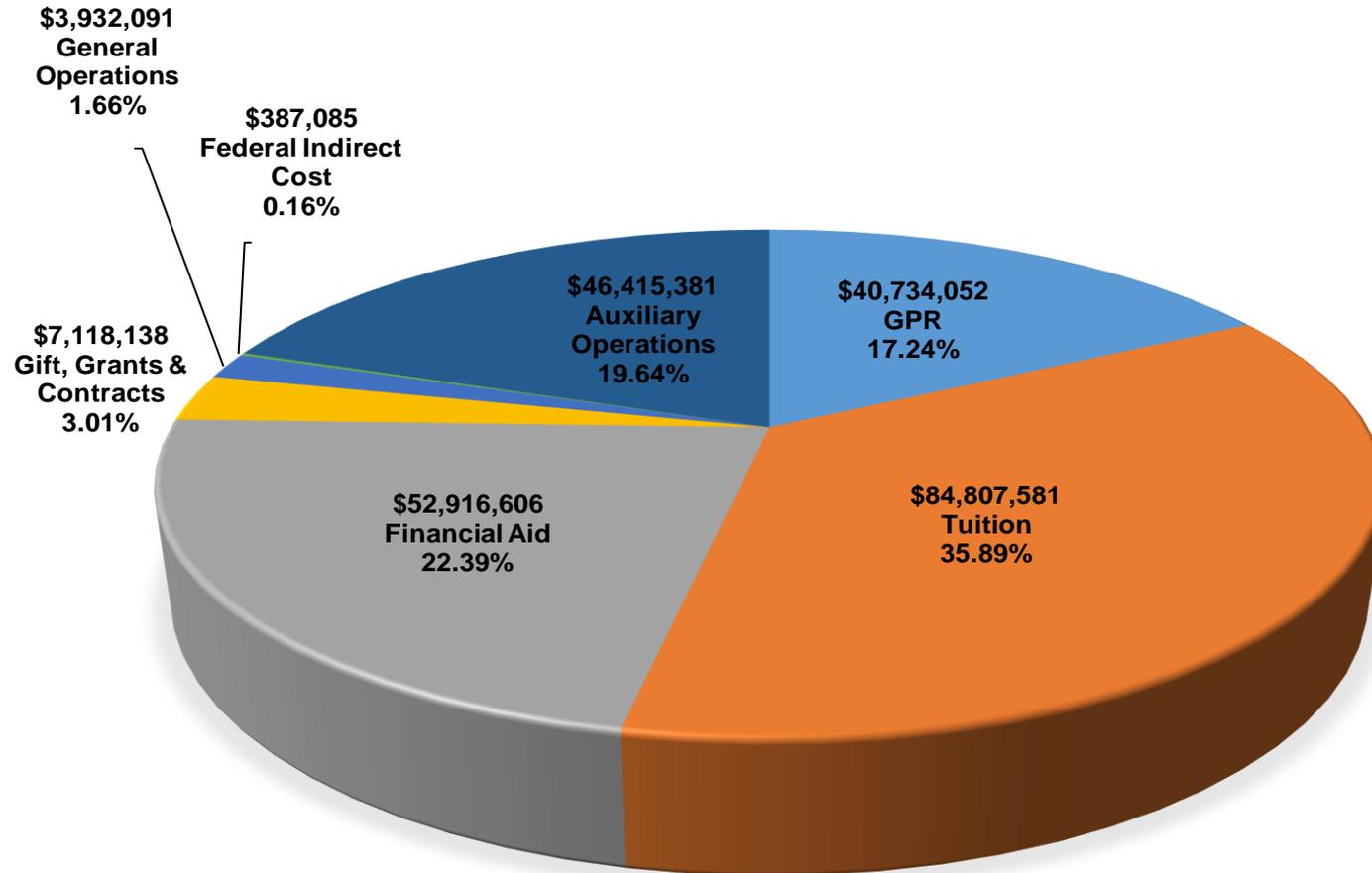
University of Wisconsin-La Crosse



Budget Planning & Review Fiscal Year 2020-21



UWL Operating Budget FY21



UWL Budget: \$236,310,934



State Fund Appropriations

Fund	Description
102	General Purpose Revenue (GPR)
104/132/189	Extended Learning & SBDC
128	Auxiliaries & Segregated Fees
131	Academic Fees - Tuition
136	General Operations
150	Federal Indirect Cost Reimbursement
233	Gifts

All Funds Budget by Division & College

Division	Unclassified	University Staff	S&E & Capital	FB & Other	Pct.	Total
Chancellor	425,367	4,000	60,900	-	0.21%	490,267
Academic Affairs						
Provost	6,868,883	1,722,369	4,187,161	55,804,822	29.02%	68,583,235
SOE	3,636,159	345,215	1,452,022	684,143	2.59%	6,117,539
CBA	7,118,030	265,979	334,937	579,002	3.51%	8,297,948
CASSH	13,200,521	637,579	1,016,822	1,520,720	6.93%	16,375,642
CSH	17,891,762	795,741	2,108,691	2,066,529	9.67%	22,862,723
Total Academic Affairs	48,715,355	3,766,883	9,099,633	60,655,216	51.73%	122,237,087
Admin. & Finance	5,693,014	7,258,873	13,810,842	(3,820,816)	9.71%	22,941,913
Student Affairs	6,332,693	3,242,304	19,789,054	12,866,574	17.87%	42,230,625
University Adv.	1,764,371	137,379	140,087	245,555	0.97%	2,287,392
Diversity & Inclusion	1,525,251	135,296	120,732	160,437	0.82%	1,941,716
University-Wide	1,401,015	(116,910)	6,717,631	36,180,198	18.70%	44,181,934
Total	65,857,066	14,427,825	49,738,879	106,287,164	100.00%	236,310,934

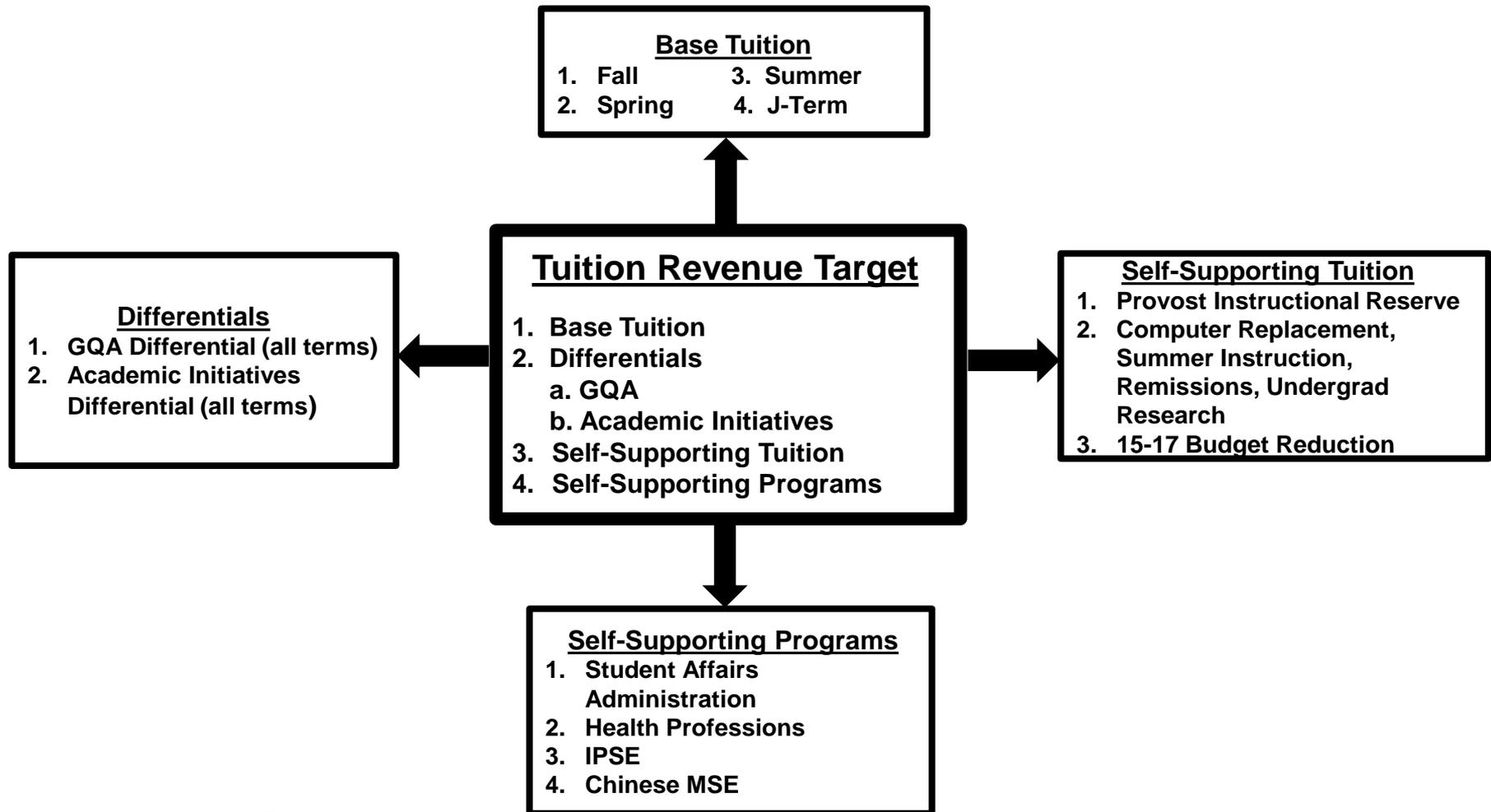
GPR State Budget Reduction History (M)

Biennium	UW System Reduction	UWL Base Reduction	UWL 1x Reduction	UWL Total Reduction	UWL FTE Reduction	UWL Biennial Reduction	Student to Faculty Ratio
2001-03	55	1.40	.60	2.00	13	3.40	22:1
2003-05	100	1.70	.80	2.50	27	4.20	22:1
2005-07	90	1.80	-	1.80	30	3.60	24:1
2007-09	25	-	.60	.60	-	.60	23:1
2009-11	155	3.10	3.86	6.96	6	9.50	21:1
2011-13	125	5.20	2.71	7.91	2	13.10	20:1
2013-15	62	2.48	-	2.48	-	4.96	19:1
2015-17	125	6.85	-	6.85	81	13.70	18:1
Total	737	22.53	8.57	31.10	159	53.06	

New Resource Allocation History

Biennium	Amount (M)	Description
2003 & 2013	1.36	Academic Initiatives
2008-15	14.70	Growth Quality & Access
2017-19	1.30	15-17 Lapse Return
2017-19	1.00	Utility & Fringe Benefits
2017-19	1.20	Outcomes Based Funding
2019-21	.96	Outcomes Based Funding
Total	20.52	

UWL Tuition Revenue Target



Fiscal Year 2020-21



UWL Tuition Budget Summary

Budget Detail for Tuition Revenue Target	Amount
FY21 Tuition Revenue Target	81,377,834
Obligations:	
UW System Tuition Pool Obligation	53,630,844
Growth, Quality & Access	14,700,327
Academic Initiatives	1,374,416
Self-Supporting Tuition	7,814,027
Self-Supporting Programs	3,858,220
Total FY21 Tuition Budget	81,377,834

GQA Program Summary

Description	Amount
GQA Differential Tuition Per Full-Time Student	1,146
GQA Tuition Revenue Budget	14,700,327
GQA Expenditure Budget	
Salaries	9,790,052
Fringe Benefits (Estimated)	4,145,976
Supplies & Expense	764,299
Total Expenses	14,700,327
Faculty Positions	134.50
Staff Positions	29.76
Total GQA Positions	164.26

GQA Program History

- Differential Tuition vs. State GPR Funding
- Growth & Access Proposal 2006-07
 - \$1,320/Yr.
 - 25% Financial Aid
 - Rejected by UWS, BOR & Legislature
- Growth, Quality & Access Proposal 2007-08
 - \$1,000/Yr.
 - 2 Year Phase-In
 - 75 Faculty & 20 Staff

GQA Program History (Con't.)

- Fall 2007
 - Student Vote: 1,560 → Yes (65.7%)
 - Shared Governance Support
 - Regent Approval
 - Legislative Support

GQA Funding Model

- Self-Supporting Program
- 2 Revenue Streams
 - Differential Tuition \$10.5M (\$1,000 to \$1,146)
 - Enrollment Growth \$4.2M (1,000 students)
- Position Allocation
 - 85% for Faculty/IAS Positions
 - 15% for Staff Positions

GQA Program Implementation

Fiscal Year	Instr. Positions	Staff Positions	Total	GQA FTE	Student to Faculty Ratio
2009	49.50	3.96	53.46	53.46	23:1
2010	24.00	7.92	31.92	85.38	21:1
2011	22.75	13.42	36.17	121.55	21:1
2012	17.00	5.12	22.12	143.67	20:1
2013	37.88	1.33	39.21	182.88	20:1
2014	9.90	2.16	12.06	194.94	19:1
2015	8.62	4.25	12.87	207.81	19:1
2016	(16.50)	(4.00)	(20.50)	187.31	18:1
2017	(10.65)	(2.00)	(12.65)	174.66	18:1
2018	(1.00)	0.02	(0.98)	173.68	18:1
2019	-	-	-	173.68	18:1
2020	(7.00)	(2.42)	(9.42)	164.26	19:1
Total	134.50	29.76	164.26	164.26	

Fiscal Year 2020-21



Academic Initiatives

Program Area	Program	FY2020-21 Budget	FY2020-21 FTE
Advising	Learning Center	156,168	-
Advising	ACCESS Center	51,617	0.83
Advising	Academic Advising Center	270,601	2.98
Advising	School of Education	69,901	1.00
Diversity	Campus Climate	222,713	3.00
Diversity	Pride Center	26,303	0.30
Diversity	Admissions-Diversity Recruiter	80,014	1.00
Diversity	Violence Prevention	19,226	.50
Internationalization	International Ed. & Engagement	168,017	-
Research	Library	153,198	-
Research	Undergraduate Research	112,658	0.60
Research	Graduate Research	44,000	-
Total		1,374,416	10.21
Note: Academic Initiatives differential tuition amounts to \$139.92 for the academic year.			

State Pay Plan History

Fiscal Year	State Pay Plan	CUPA
2009-10	0.00%	0.0%
2010-11	0.00%	1.1%
2011-12	-6% to -12%	2.0%
2012-13	0.00%	2.2%
2013-14	1.00%	2.3%
2014-15	1.00%	2.3%
2015-16	-2% to -4%	2.4%
2016-17	0.00%	2.6%
2017-18	2.00%	3.0%
2018-19	2.00%	3.0%
2019-20	2.00%	3.0%
2020-21	2.00%	2.5%

Fiscal Year 2020-21



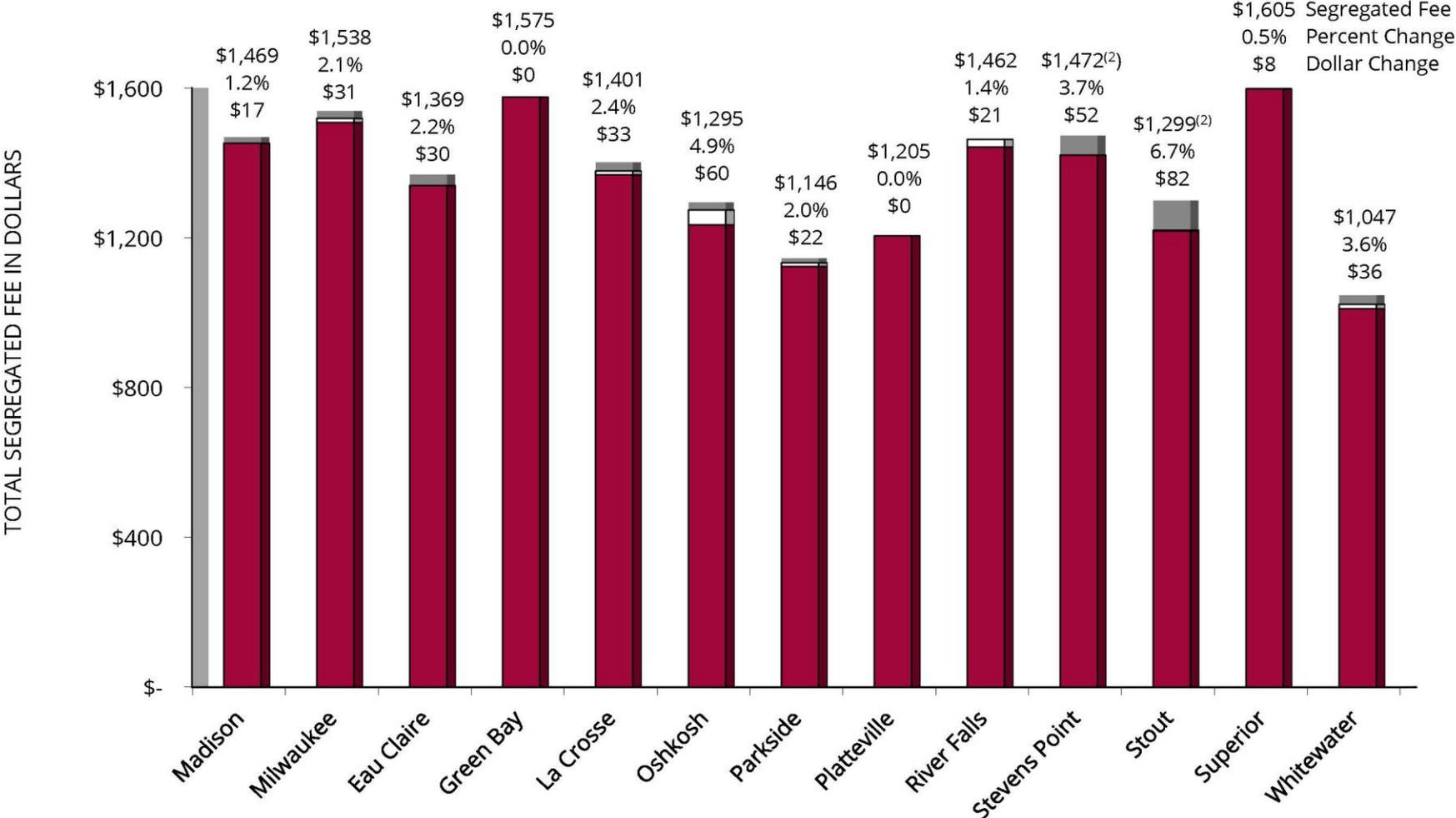
UWL Self-Funded Compensation

- Base Adjustments: FY12-19: \$6.48M
- Lump Sum: FY12-20: \$6.15M
- Post Tenure Lump Sum (Est. FY18): \$70K Annual

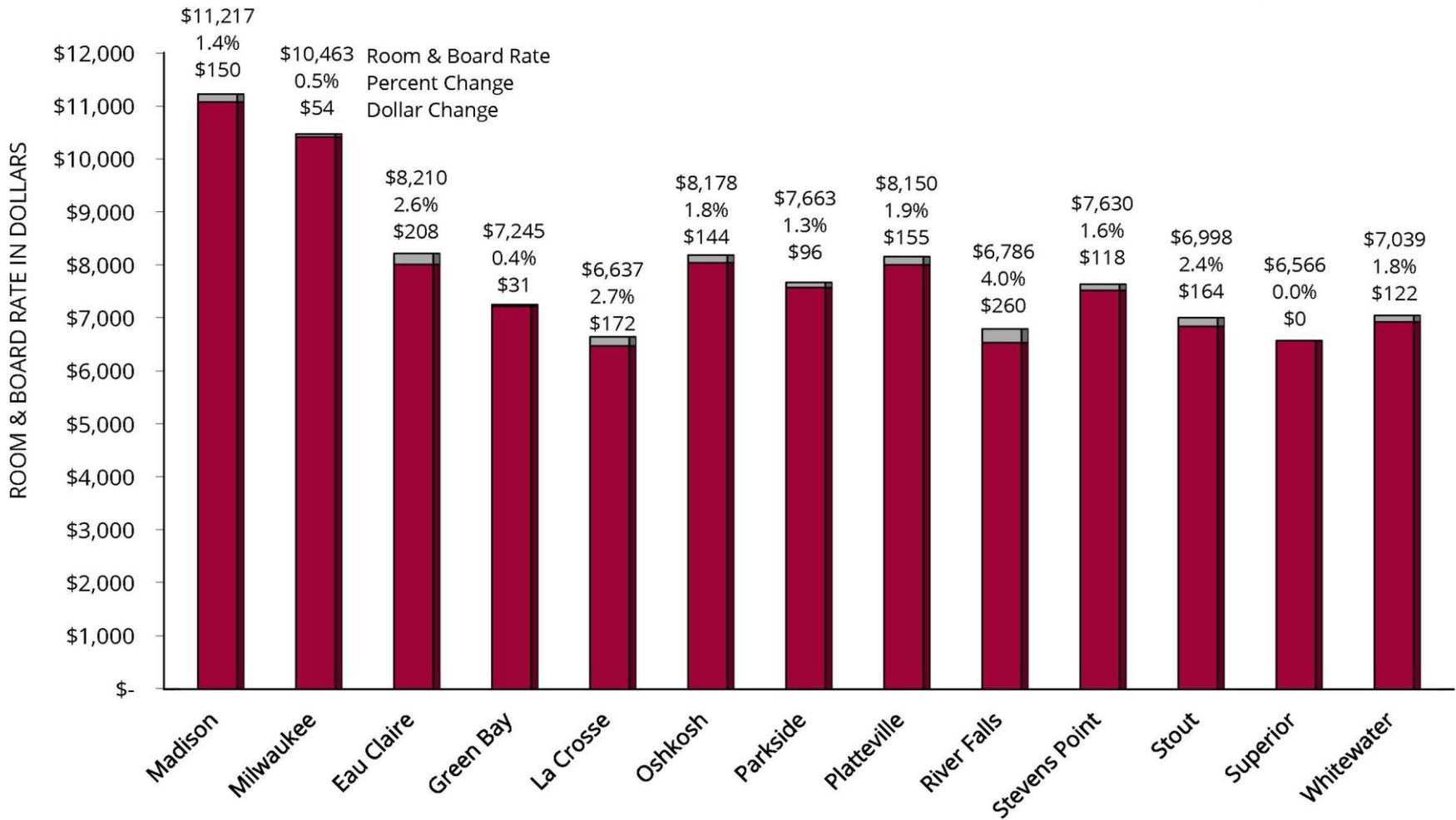
Cost of Attendance Summary

Item	FY21 Rate	FY12-21 Increase
Tuition	\$6,298	0.6%
GQA Differential	\$1,146	0.6%
Academic Initiatives Differential	\$140	0.7%
Segregated Fees	\$1,401	4.6%
Textbook Rental	\$174	-0.9%
Room	\$4,029	1.7%
Board	\$2,608	0.7%

UW System Segregated Fee Schedule FY20-21



UW System Room & Board Rates FY20-21



UW System Textbook Rental Rates

Institution	2019-20	2020-21	Change	% Change
Eau Claire	140.00	140.00	0.00	0.00%
La Crosse	174.00	174.00	-	0.00%
Platteville	225.00	250.00	25.00	11.11%
River Falls	165.00	173.00	8.00	4.85%
Stevens Point	150.00	130.00	-20.00	-13.33%
Stout	395.00	395.00	-	0.00%
Whitewater	165.00	169.00	4.00	2.42%

Challenges:

- COVID-19 Pandemic Crisis
- State Funding Priorities
- 10 Yr. Tuition Freeze
- WI Demographics
- Enrollment
- Employee Recruitment & Retention

Opportunities:

- Institutional Reputation
- Academic Quality
- Campus Life
- Capital Investment
- UWL Foundation – Future Campaign

Questions & Answers

Fiscal Year 2020-21

