



## UW System Tax-Sheltered Annuity Investment Subcommittee

Monday, February 22, 2021 – 3:30 pm to 5:00 pm

Via WebEx Conference

- 3:30 pm 1. Welcome
- 3:35 pm 2. Enter into closed session as permitted by Wis. Stat. § 19.85(1)(e)<sup>#</sup> to discuss comparison of Fixed Annuity Products, Plan Level Defaults, Mapping of Investment Options, Recommendation to the TSARC and Timeline+\* – Dan Pawlisch, Aon Investments USA Inc.
- 4:45 pm 3. Impact of DOL’s Final Rule on Financial Factors in Selecting Plan Investments – Dan Pawlisch, Aon Investments USA Inc.
- 5:00 pm 4. Adjourn\*

+Attachment(s) \*Action item

# Wis. Stats. § 19.85(1)(e) Deliberating or negotiating the purchasing of public properties, the investing of public funds, or conducting other specified public business, whenever competitive or bargaining reasons require a closed session.

Times shown are estimates only. Unless otherwise noted, the presenters are TSA Program staff.

For information, contact Rose Stephenson, [rstephenson@uwsa.edu](mailto:rstephenson@uwsa.edu), 608-262-5564