Transferology Lab Guide

UW-La Crosse

Logging in

- A. Transferology Lab for advisors
 - a. The link to login
 - i. https://www.transferologylab.com
 - ii. The link above can be found on the UWL webpage under the Faculty & Staff list of links in the top white ribbon.
 - iii. A link to this page can also be added to your My UW System page. Directions on how to do that are posted separately.



- b. Requesting an account
 - i. UWL employees should request a lab account, not a student account, by emailing Victoria Rahn in Records & Registration.
 - ii. If you did not receive your introductory email with the link and password, please go to the above link and click the "log in" button at the top. On the next page, click the "cant log in" link to reset your password.

Transferology [®] Lab	Log in Students What's new About Occupied by CollegeSource				
Log in					
Email*					
vrahn@uwlax.edu	Transferology Lab is a website tailored for school staff. Accounts are created by participating school's admins. Click the Request Lab				
Password*	Account, if your school participates. Otherwise, contact us at				
✓ Keep me logged in	If you are a student, please visit Transferology and create an account for free.				
By logging in, I agree to be bound by terms of the <u>Transferology Lab Subscription</u> Agreement.	If you don't remember your				
Log in +3 Request Lab account Can't log in	password or didn't get the password email, click here to reset.				

- B. Transferology for students
 - a. https://www.transferology.com/school/uwlax
 - b. If putting Transferology on your website for students, please use the above link.

School Profile

- A. This is the landing page when you first login, also called the School Management page. The Profile Preview shows the same info that the students see in their Transferology account.
- B. The bar at the top has other menu items so you can navigate through the site.
- C. Mostly, you will be using the links under the Advising & Recruiting menu.



Advising & Recruiting menu



A. Transfer Equivalencies

- a. On the Transfer equivalency page, you can see all the current equivalencies we have for each school. It is a quick and easy way to see how a specific course will transfer to UWL.
- b. Filter by state on the right. There is a default setting on this page to the state that you are in, so be sure to change it if looking for a school from out of state. The filter also includes the standardized exam equivalencies at UWL (AP, IB, and CLEP exams).
- c. Find the school you are interested in by typing in the "Transferring From" field. The "Transferring to" field should already have UW-La Crosse listed. Then click the magnifying glass next to a name to select.

Transfer Equivalencies			
Transferring To			
University of Wisconsin-La Crosse	Filt	er	
Transferring From	Minr	nesota	~
Start typing source name			
Filtering source schools by name "" and location Minnesota. <u>clear filters</u>			
Source School Name	Year/Terms	State	View
Alexandria Technical and Community College	All	MN	
Anoka Technical College	All	MN	٩
		N AN I	

- d. On the next page, you can filter the equivalencies by subject, either under the sending school side or the receiving school side (which is us).
- e. If a course is underlined, it has a note attached. Hover over the link with your cursor to see the note. Notes are about how the course will count as an elective, toward general education, or as part of the Universal Credit Transfer Agreement in the UW System.
- f. Click the "Return to Search" button to go back and try another school. The back button on your browser may not always work correctly, so it is recommended that you use the "Return to Search" button when there is one.

G Return to Search Current and Future Terms Only	🖶 Print
Winona State University BIOL ~	to University of Wisconsin-La Crosse V
BIOL 104 - Conservation (Starting 1998 September)	→ GEO 200 - Conservation Global Environmt (up to 3 hours) GEO 200: Counts toward
BIOL 109 - MIcrobes & Society (Starting 2009 January)	→ MIC to Multicultural Studies (up to 3 hours) requirement (GE04-02).
BIOL 111 - Hum Biological Diversity (Starting 2009 January)	→ BIO 000L - Bio Transfer Course (LD) (up to 3 hours)

B. Replacement Courses

a. Use the Replacement Courses page when your student wants to take a course at another school and transfer it back to UWL to fulfill a requirement here. Many times students do this over the summer when they are back home. This screen is a quick and easy way to see if the course they are interested in will transfer back in the way they want to UWL.

Important: If a student is contemplating taking a course elsewhere to transfer back to UWL, they need to get the transfer approved through their college dean's office **before** taking the course. They must complete the "Off Campus Course Evaluation and Permit" form which can be found in their dean's office. Student **may not** repeat a course at another institution once it has been taken at UWL.

b. Enter the UWL department or abbreviation for the subject in the Department field. Once you locate the course, click search (magnifying glass).

Repla	cement Course		
School Nam	e		
University of	f Wisconsin-La Crosse		
Department ECO - ECON	NOMICS Search by alt course or iflg instead		
Course	Title	Hours	Search
			Scarch
EC0110	Microeconomics and Public Policy	3	
EC0110 EC0120	Microeconomics and Public Policy Global Macroeconomics	3	Q
EC0110 EC0120 EC0212	Microeconomics and Public Policy Global Macroeconomics Search for Economic Justice	3 3 3	
EC0110 EC0120 EC0212 EC0230	Microeconomics and Public Policy Global Macroeconomics Search for Economic Justice Data Analysis for Business Applications	3 3 3 3 3	

 c. The results page shows all the schools that have a similar course that we (UWL) will accept in transfer as the same course. If the list is long, you can filter by distance, state, and zip code.
 Remember, the filter will already be set to a specific state, so that may need to be changed.

Replacement Course

C Return to Search	
Matches for ECO110 at University of Wisconsin-La Crosse, WI	Email these results
Filter by source school name T Apply	
Filters applied. <u>clear filters</u>	Filter
Beloit College, WI → University of Wisconsin-La Crosse, WI (142 miles from zip code 54601) • ECON150 (Starting 1989 September) → ECO110 Blackhawk Technical College, WI → University of Wisconsin-La Crosse, WI (139 miles from zip code 54601) • 809143 (Starting 2007 September) → ECO110	Any distance ~ from <u>54601</u> Wisconsin ~
Cardinal Stritch University, WI → University of Wisconsin-La Crosse, WI (172 miles from zip code 54601) EC201 (Starting 1989 September) → EC0110 	් Clear filters
Carroll University, WI → University of Wisconsin-La Crosse, WI (160 miles from zip code 54601) EC0124 (Starting 1989 September) → EC0110 	

C. Course Bundles

- a. Transfer
 - i. The Transfer Course Bundles allow you to enter in all the courses a student took at their previous institution to see which of them will transfer to UWL, if any. You can add courses from multiple schools in the same bundle. It's also a good place to save frequently used equivalencies to view later. Students have the ability to create course bundles in their own accounts, so you are seeing what they would see. Using the bundle allows the viewing of multiple course equivalencies at once, rather than the one at a time approach on the other screens.
 - ii. Click on "Create a Transfer Bundle" or edit an existing bundle using one of the action icons.
 - 1. <u>View/Edit</u> view or add/remove courses from an existing bundle
 - <u>Create a Copy</u> create a copy of the bundle to rename & edit in another way; may save you some time
 - 3. <u>Share</u> select another UWL Lab user to share the bundle with; only use this if the other is another advisor to the student or if the bundle is not student specific
 - 4. View Matches go to the page that shows the matching schools
 - 5. <u>Run Program</u> go to UWL's list of current undergraduate programs
 - 6. <u>Delete</u> (trash can)

Course Bundles

Filter by bund	le name									
Transfer	Replacement									
						7		+ Cr	eate Trans	sfer Bundle
Transfer	Bundle name		Last updated	Created			Action	6		Ô
Exams bu	Indle	24	8/21/20 9:13 AM	8/21/20 9:09 AM	Ø	¢	<	%	Θ	Û
Nicollet		36	6/3/20 5:04 PM	6/3/20 5:00 PM	din .	Ċ	<	%	Ð	Û

- iii. Rename bundle to something helpful, but do not use any identifying information on the student (i.e. do not use Date of Birth, ID number, or full name). It is good practice to periodically delete out the course bundles that are no longer needed.
- iv. Filter on the school and the term in which the class was taken. There are tabs to add Courses, Exams, and/or Military Credits.
 - 1. UWL has Standardized Exam equivalencies listed, so you can add those and you will find information.
 - 2. However, UWL does not currently have its military credits listed in Transferology, except credits from the Community College of the Air Force and the United States Military Academy. If most military courses are added, they will come up as maybes, meaning the system thinks they have not been evaluated yet. If you

have a student with a Joint Service Transcript, please have that student contact Admissions for an evaluation.

v. Add the course or exam to the list using the plus sign. Click "Search for Matches" when ready.

Edit Bundl Bundle Name*	e					G Return	to Bund * = req	dles uired
UW Madison 9/15/20								
Courses Star	ndardized Exams Military Credits			Course Lis	it 🔪	Q Search fo	r Match	nes
School Name				University of Wisco	onsin-Madison		Delet	e All
University of Wiscon	sin-Madison			MATH112	ALGEBRA	Fall '19	3	İ
Taken				COM ARTS100	INTRODUCTION TO SPEECH COMPOSITION	Spring '20	3	
Fall	♥ 2019		~	COM ARTS200	INTRODUCTION TO DIGITAL	Spring '20	3	Û
Dopartmont				ENGL143	THE GRAPHIC NOVEL	Spring '20	3	Û
Department				GEOSCI106	ENVIRONMENTAL GEOLOGY	Spring '20	3	Û
MATH - MATHEMATI	CS			MATH112	ALGEBRA	Spring '20	3	Û
Don't see your cours	se listed? Add it yourself.							
Course	Title	Hours						
MATH112	ALGEBRA	3	+					
MATH113	TRIGONOMETRY	3	+					
MATH114	ALGEBRA AND TRIGONOMETRY	5	+					

vi. A list of schools with matches will be displayed.

- 1. If using our Transferology Lab, or if the student went to their Transferology account using our school's link, UWL will always come up at the top of the matches, even if the percentage is not the highest.
- After UWL, the list defaults to be ordered by percentage, then distance. You can continue to filter using one of the filters on the right. Students looking for schools with a specific program can filter for those schools using the Program/Major search field.
- 3. Transferology can narrow down results to schools that are online only or that have a program that is entirely online. However, information about whether or not a specific course that is not in an online program will be offered online is not listed in Transferology. To find schedule info on individual courses, contact the other school directly.
- vii. Click on the percentage to see the details on the matches and what did not match.

Last Updated 10/2020

126 Schools Found

clear filters		Looking for a particular school?	
Filter by school or city nam	e		C Edit UW Madison 9/15
67% _{Match}	University of Wisconsin-La Crosse ☆ La Crosse, WI 4 year, Public - <u>View Full Profile</u>	My School ▲ ▲ ▲ △ △ ④ ● ● ③ ③ ③	Sort order: Best Match
100% _{Match}	University of Wisconsin-Stevens Point [☆] Stevens Point, WI (96 miles away) 4 year, Public - <u>View Full Profile</u>	▲ ▲ ≗ ≗ ≗ Ø Ø ⑤ ⑤ ⑤	Filter: Any distance rom <u>54601</u>
100% _{Match}	University of Wisconsin-Oshkosh ¹ Oshkosh, Wi (134 miles away) 4 year, Public - <u>View Full Profile</u>	ାରେ Pathways ଛି ଛି ଛି ଛି ଛି ଡି ଡି ଡି ଡି ଡି ଡି	Any state Any tuition & fee amount
88% Match	University Of Illinois at Urbana-Champaign ¹ / ₂ Champaign, IL (298 miles away) 4 year, Public - <u>View Full Profile</u>		Any undergrads Any school type
88% Match	University Of Colorado Denver ¹ / ₂ Denver, CO (762 miles away) 4 year, Public - <u>View Full Profile</u>	▲ ▲ ▲ ▲ △ © © © © ©	Any year
83% Match	University of Wisconsin-Eau Claire ☆ Eau Claire, Wi (70 miles away) 4 year, Public - <u>View Full Profile</u>	▲ ▲ ▲ △ △ Ø Ø ③ ③ ④	C School is online only
83% _{Match}	University of Wisconsin-Stout ¹ Menomonie, WI (82 miles away) 4 year, Public - <u>View Full Profile</u>	▲ ▲ ▲ ▲ ▲ ▲ ▲ ▲ ▲ ▲ ▲ ▲ ▲ ▲ ▲ ▲ ▲ ▲ ▲	0 On Campus 🗆 Online Program/Major Search
83% _{Match}	Inver Hills Community College ☆ Inver Grove Heights, MN (115 miles away) 2 year, Public - <u>View Full Profile</u>	▲ ▲ <u>2</u> <u>2</u> <u>2</u> ④ ⑤ ⑤ ⑤ ⑤	Program/Major Name
83%	Marquette University 🌣		5 Clear filter

- viii. The results can be Matches, Misses, and/or Maybes.
 - 1. <u>Matches</u> mean the course will transfer and lists the equivalency. The notes on how the course credit affects electives and the general education program are under the info icon, if there is one.
 - 2. <u>Misses</u> mean that the course does not transfer. It was evaluated at one point and our school will not award credit for that course. This is often the low numbered, skill-building math or English classes.
 - 3. <u>Maybes</u> mean the course has not been evaluated yet by our school. The student should contact the Admissions Office to see if the course can be evaluated.



i. Your bundle will save so you can come back to it later, which saves you from entering in this information multiple times.

b. Replacement

i. The Replacement Bundles allow you to look up multiple replacement courses at one time. Click on "Create a Replacement Bundle" or edit an existing bundle using one of the actions.

Tip: You can save a different bundle for each frequently looked-up replacement course. Put one course in each bundle, so that when you pull the results, it shows all of the institutions that have a similar course that we accept. If you put in multiple courses in one bundle, the results will expand to include all institutions that have matches to one or more of the courses in the bundle.

Course Bundles

Filter by bundle name				
Transfer Replacement				
			+ Create Rep	placement Bundle
Replacement Bundle name	Last upda	ted Created	Actions	ā
UWL replacements 9/29/20	9/29/20 5:14	PM 9/29/20 5:13 PM	> 0 <	% 🗊

- ii. Be sure to name the bundle something you will remember but which does not identify a student.
- iii. Look up the department(s) to find the courses you are looking for and add them to the Course List using the plus sign.

E	dit Bu ndle Name*	Indle						G Return	n to Bund * = requ	dles uired
U١	VL replacem	ents 9/29/20								
Scl	nool You Cu	rrently Attend		Start Over	Cou	rse List		Q Search fo	r Match	ies
Ur	niversity of W	/isconsin-La Crosse			Univer	sity of Wiscons	sin-La Crosse		Delete	e All
					MTH15	9	College Algebra	Fall '20	4	1
	Courses	Requirement Categories			EC0110	9	Microeconomics and Public Policy	Fall '20	3	Û
Т	erm				CST110	9	Communicating Effectively	Fall '20	3	Û
	Fall 2020	~								
C	epartment									
1	MTH - MATH	IEMATICS								
C	on't see yo	ur course listed? Add It yours	self.							
	Course	Title	Ηοι	Jrs						
	MTH050	Basic Algebra	3	(+)					
1	MTH051	Topics in Interme	ediate Algebra 2	+						

iv. The results show all institutions that have even one match to one of the courses in the bundle, but it is ordered by number of successful matches and geography. So in this

example, Viterbo and WTC are closest matches since they match all 3 courses and are both in La Crosse.

- v. Filter using the options on the right to find a school in a certain area.
- vi. Click on the match to see more details.

355 Schools Found

		Looking for a particular school?	
Filter by school or cit	y name	Q _{Search}	Add More Courses
≪ First < Pre	vious Showing 1 - 100	Next >	Sort Order:
3 of 3 _{Match}	Viterbo University ☆ La Crosse, WI 4 year, Private not-for-profit - <u>View Full Profile</u>	▲ 은 은 은 은 6 6 6 6 6	Best Match
3 of 3 _{Match}	Western Technical College [☆] La Crosse, WI 2 year, Public - <u>View Full Profile</u>	≜ ≜ ≗ ≗ ≗ § § § §	Any distance from 54601 Any State
3 of 3 _{Match}	Minnesota State College Southeast [☆] Winona, MN (26 miles away) 2 year, Public - <u>View Full Profile</u>	≜ ≗ ≗ ≗ ≗ § § § §	Any tuition & fee amount
3 of 3 _{Match}	Winona State University ☆ Winona, MN (27 miles away) 4 year, Public - <u>View Full Profile</u>	▲ ≜ ≗ ≗ ≗ 6 6 6 6 6	Any school type
3 of 3 _{Match}	Saint Mary's University of Minnesota (Winona) [☆] Winona, MN (29 miles away) 4 year, Private not-for-profit - <u>View Full Profile</u>	▲ ≗ ≗ ≗ ≗ 6 6 6 6 6	Favorites only
3 of 3 _{Match}	Northeast Iowa Community College ☆ Calmar, IA (44 miles away) 2 year, Public - <u>View Full Profile</u>	▲ ≜ ≙ ≙ ≗ § § § §	9 Clear filters

vii. If you select a school that does not have all of your matches, it will have a tab for the matches and one for the course(s) that doesn't match.

Luther College 🗠	😪 Return to Search
2 Course Matches 1 No Match	School Profile
The matches below indicate specific courses you may be awarded after completing and transferring, assuming you earned a passing grade in the transferred course. Matches may change depending upon your major.	School Profile ☆
For credit at	
University of Wisconsin-La Crosse	
Expand all course descriptions	
CST110 Communicating Effectively take <u>COMS132</u>	700 College Drive
MTH150 College Algebra take MATH140 OR	Decorah, IA 52101-1045
MTH150 College Algebra take MATH130, MATH131	◊ <u>Map</u> ⊕ <u>Web</u>

viii. You can keep your bundle to come back to again later, so you won't need to enter this information multiple times.

c. Empty

i. This tab will show only if you started a bundle but never added a course to it. If you did that and got stopped in the middle, you can go back to this tab and edit the bundle or delete it.

Course Bundles

Filter by bundle name				
Transfer Replacement Empty				
Empty Bundle name	Last updated	Created	Add Courses	亩
New Bundle 9/30/20	9/30/20 4:32 PM	9/30/20 4:32 PM	Transfer Replacement	Û

Additional tips:

- A. To view a list of UWL's current undergraduate programs:
 - a. Under the Advising & Recruiting menu, select Programs.
 - b. You can filter by name or scroll through the list.
 - c. Click on the "Program information" link to find more information. A click on "Program Information" on the next page should take you to the Department/Program's website.
 - d. If you see any issues with the list or links, please contact Victoria Rahn at the info below.
- B. Graduate student will likely not find Transferology useful as most schools do not list graduate equivalencies. Graduate students transferring should contact the school they are transferring to directly.
- C. Notifications from students requesting information through Transferology will go to and be handled by Admissions.
- D. Students transferring a course to UWL should also contact Admissions if that course still needs to be evaluated (i.e. it comes up as a maybe).
- E. There are opportunities for additional training webinars in the "support documentation" links at the bottom of each page in the Lab. These webinars are not school specific. The pertinent one for UWL advisors are Transferology-related:
 - a. Transferology[®]: Helping Students Know How Their Courses Will Transfer
 - b. Transferology[®] Lab Training: Recruiter and Advisor Role
- F. UWL's Transferology Lab page with our webinars is <u>https://www.uwlax.edu/records/faculty-staff-resources/transferology-lab/</u>

Contact with questions:

- A. Scott Johns, Admissions
 - a. <a>sjohns@uwlax.edu; 608-785-8939
 - b. Questions about an equivalency & how to use Transferology

B. Victoria Rahn, Records

- a. <u>vrahn@uwlax.edu</u>; 608-785-8579
- b. Questions about getting an account & the program list