“The students of each institution or campus subject to the responsibilities and powers of the board, the president, the chancellor and the faculty shall be active participants in the immediate governance of and policy development for such institutions. As such, students shall have primary responsibility for the formulation and review of policies concerning student life, services and interests. Students in consultation with the chancellor and subject to the final confirmation of the board shall have the responsibility for the disposition of those student fees which constitute substantial support for campus student activities. The students of each institution or campus shall have the right to organize themselves in a manner they determine and to select their representatives to participate in institutional governance.”

What does all of this mean?

Students have the responsibility to participate in governance issues on campus.
A subcommittee of Student Senate, made up of students and faculty who oversee the allocation of student Segregated Fees.

Through SUFAC, students have primary responsibility for decisions made regarding their money.

Distribution of the Segregated Fees occurs through the budgeting process and One-Shots.
Revenue assessed from every student on campus for the operation of various approved student services and organizations.
## How Do We Collect Segregated Fees?

<table>
<thead>
<tr>
<th>Date: 9/06/2007</th>
<th>STUDENT BILL</th>
<th>Page: 1</th>
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<table>
<thead>
<tr>
<th>Name: Joe Student</th>
<th>ID: 0000000000</th>
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<table>
<thead>
<tr>
<th>Fee Information</th>
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<tbody>
<tr>
<td>PREVIOUS BALANCE</td>
</tr>
<tr>
<td>CREDIT CARD DEP</td>
</tr>
<tr>
<td>ESS Strength Training Fee</td>
</tr>
<tr>
<td>ESS Equipment Services</td>
</tr>
<tr>
<td>Career Services Fee</td>
</tr>
<tr>
<td>Student Government Fee</td>
</tr>
<tr>
<td>U S Student Assn Fee</td>
</tr>
<tr>
<td>Fall Undergrad Instr Fee</td>
</tr>
<tr>
<td>Fall Undergrad Differential Tuition</td>
</tr>
<tr>
<td>Fall Segregated Fee-Transit</td>
</tr>
<tr>
<td>Fall Segregated Fee-Textbook Rental</td>
</tr>
<tr>
<td>Fall Segregated Fee-Municipal Svcs</td>
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<tr>
<td>Fall Segregated Fee-Child Care Ctr</td>
</tr>
<tr>
<td>Fall Segregated Fee-Health Center</td>
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<tr>
<td>Fall Segregated Fee-Union Center</td>
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<tr>
<td>Fall Segregated Fee-Rec Center</td>
</tr>
<tr>
<td>Fall Segregated Fee-Organized Activ</td>
</tr>
<tr>
<td>Fall Segregated Fee-Intramurals</td>
</tr>
<tr>
<td>Fall Segregated Fee-Athletics</td>
</tr>
<tr>
<td>Fall Segregated Fee-Stadium</td>
</tr>
<tr>
<td>Fall Meal Plan</td>
</tr>
</tbody>
</table>

**TOTAL AMOUNT DUE**: 3,181.05

*A CREDIT AGREEMENT IS ON FILE AND THE MINIMUM PAYMENT DUE IS 50% OF THE TOTAL BALANCE*
Students have primary responsibility for distributing fees, subject to the responsibility of the Chancellor and the Board.

Monies designated for student activities, such as student organizations, concerts, some athletics and recreation
Students have an advisory role in the budgeting; final decisions are at the Chancellor’s discretion.

Charges that are determined by contracts, personnel commitments, bond agreements, conference commitments, operation of physical plant, etc.
The Structure Of...

- Student Services & Buildings
- Cultural Affairs
- SUFAC
- Athletics
- Student Orgs
- Green Fund
- CCEF?

SUFAC Training 2009-2010
- Apportionment Committee Admin. 04-0300
- Cultural Committee - One-Shot 04-0301
- Athletics Committee - One-Shot 04-0302
- Organizations Committee - One-Shot 04-0303
- Student Services - One-Shot 04-0304
- Org. Activity Fee Clearing 04-0305
- UW-L Student Association 04-0306
- One-Shot Holding Account 04-0309
- U-Pass 04-0320
Accounts

- Art Exhibitions 04-0310
- Screaming Eagles 04-0311
- Choir 04-0312
- Forensics 04-0313
- Jazz Ensemble 04-0314
- Multicultural Events 04-0317
- Women’s Studies Programs 04-0334
- Disabled Student Programs 04-0335
- International Student Programs 04-0336
- Orchestra 04-0318
- Theatre 04-0321
- GLBTAQQ Programs 04-0349

SUFAC Training 2009-2010
<table>
<thead>
<tr>
<th>Activity</th>
<th>Code</th>
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</thead>
<tbody>
<tr>
<td>Publications - Racquet</td>
<td>04-0319</td>
</tr>
<tr>
<td>Honors Reception</td>
<td>04-0331</td>
</tr>
<tr>
<td>Facilities Maintenance</td>
<td>04-0333</td>
</tr>
<tr>
<td>Sports/Athletic Club Council (SAC-C)</td>
<td>04-0343</td>
</tr>
<tr>
<td>SAC-C Post Season Travel</td>
<td>04-0341</td>
</tr>
<tr>
<td>Intramural Sports (1)</td>
<td>04-2002</td>
</tr>
</tbody>
</table>
**Accounts**

**Organizations Committee**

- Distinguished Lecture Series 04-0322
- Graduate Student Activities Program 04-0330
- Organization Grant 04-0332
- Campus Activities Board 04-0342
- Student Leadership Program 04-0345

SUFAC Training 2009-2010
**Terms**

**Budget (Spending) Authority**

The budgeted level at which a unit is allowed to spend, regardless of revenue raised.

**Program Revenue**

Money generated from merchandise sales or ticket sales.

**Carry-over**

Money left over in accounts after the end of the fiscal year.
Terms

**Fund**
A three digit number attributed to a type of resource, i.e., 102, 128, 133, etc. All segregated fees and program revenue flow through fund 128.

**User Charges**
Revenue generated by offering a service to students, i.e., Strength and Fitness Center. These services are paid for by the students who use them.

**Encumbrance**
Expenses not yet realized pending the rendering of service or the delivery of goods.
To fund capital-related items, travel, and emergency purchases.

A one-time request for a need that emerges after budgets have been finalized.

Any budgeted program can submit requests twice per year - Fall and Spring Semesters.

Intended to supply items of lasting use to the organization and/or the campus community.
One-Shots

Criteria

- Not intended for personal items, food, yearbook pages, awards, telephones, or fund raising.
- Requests are granted on the basis of need and availability of funds.
- Deadlines for One-Shots will be announced each fall for both semesters.
(pər dē'əm)
A daily allowance, usually for living expenses while traveling in connection with one's work or being employed at a distance from one's home: *a per diem for lawmakers while the legislature is in session.*
*Dictionary.com (9/19/07)*
Lodging: shall not exceed $45.00 per night per person.

Meals: shall not exceed $18.00 per day per person.
- $3.50 for breakfast per day per person
- $6.00 for lunch per day per person
- $8.50 for dinner per day per person

The total allocation per person per day for lodging and meals will not exceed $45.00.
Appropriate Uses for Segregated Fees

Appropriate Uses

- Capital expenses for programs
- Travel, following guidelines, including per diems
- Food, if budgeted for and approved
- Contractual Services, including honorariums
- Supplies

Not So Appropriate Uses

- Alcohol
- Personal items
- Instructional Use items
Criteria

- Segregated fee funding is designed to provide funds for activities and groups that are not funded through other state appropriations and include recreational, cultural, and leisure activities.
- Involvement in the activity or organization should not be determined by enrollment in a specific academic discipline or enrollment in a specific course or courses.
The activity may not require all participants to register for academic credit as a condition of involvement.

The activity and/or the organization should contribute back to the university community.

The primary motivation for individuals involved in the activity is not the credit offered.
Segregated Fees Planning Schedule

**September 21**
- Letter informing Fall semester One-Shots due to eligible units.
- Apportionment Committee reviews & analyzes year-end cash balances.

**October 12**
- Units’ One-Shot requests to respective sub-committees.

**October 19**
- Preliminary 2008 – 09 budget instructions due to SUFAC
Segregated Fees Planning Schedule

**October 19**
- Apportionment brainstorms budget instructions & guidelines.

**October 19**
- Budget instructions & blank narrative template due to sub-committees.
- Prioritized listing of sub-committees’ One-Shot requests to SUFAC Committee.

**October 26**
- Non-Allocable budget reviews
- Sub-Committees to finalize their 10’-11’ respective budget requests
Segregated Fees Planning Schedule

November 9
- Athletics committee review 10’-11’

November 16
- Student Orgs committee review 10’-11’

November 30
- Student Services and Buildings committee review 10’-11’
Segregated Fees Planning Schedule

December 7
- Cultural Affairs committee review 10’-11’

December 14
- Finalize 2010-2011 budget

January 27
- 2010-2011 Budget submitted to student senate
Segregated Fees Planning Schedule

January 27-February 3

- Student Senate to deliberate and finalize the 2010-11 allocable seg. fees budget.

February 1-12

- One shot submission period
- 2010-11 allocable segregated fees budget approved by Student Senate due to Budget Planning Office, 125 Graff Main Hall
- 2010–11 allocable segregated fees budget due to Chancellor’s Office.
What Is It?

- Board of Regents of the University of Wisconsin System v. Southworth, et al.
- Supreme Court of the United States
  - Argued - November 9, 1999
  - Decided - March 22, 2000

So What Is Southworth?

- It’s a guy’s name.
Some students at the University of Wisconsin-Madison weren’t happy that their Segregated Fees were being used to fund organizations whose viewpoints they felt to be objectionable, even offensive.

Students who do not support particular funded groups are required to pay all segregated fees regardless.
The group of students sued the University, alleging that the mandatory segregated fees the University collects violates their First Amendment rights.

The case made it all the way to the U.S. Supreme Court.
In the end, the Supreme Court ruled that as long as the University chooses to distribute Segregated Fees using a Viewpoint Neutral system, fees can be allocated to any worthy group.
If you’re a staunch Democrat, and absolutely despise anything that involves Republicans, you legally cannot use your personal views on politics in the decision making process of whether that group receives funding or not.
Apportionment Committee

Chair
Nick Herro (At-Large Representative)

Vice-Chair
Ryan Shervey (CFO, UW-L - S.A.)

Secretary
Karl Krogman (Staff)

Student Members
Kristen Arends (Senator-CBA)
Eric Schmidt (Senator -CBA)
Brian Popp (Senator-RASO)
Lindsey Polzin (At-Large Representative)
Laura Lauderdale (Senator-SOE)
Carly Cappozzo (At-Large Representative)
Vacant (Freshman Senator)
Faculty Representatives

Vacant (Faculty Rep.)
Jeffrey Bryan (Faculty Rep. - Chemistry)
Dr. Nicklaus (Director of University Housing)
Cheryl Roland (Dir. Of Aux. Accts.)

Ex-Officio (Non-Voting) Members

Brianne Rogers (Grad. Stud. Advisor)
Dr. Larry Ringgenberg (Director of Univ. Centers)
Erik Kahl (President, UW-L - S.A.)
Karly Wallace (Vice-President, UW-L - S.A.)